

Market Review

March 18, 2010

| INDEX | CLOSE | NET CHANGE | DAILY % CHANGE | WEEKLY % CHANGE | % YTD | % LAST 12 MONTHS |
|------------------------------|-----------|------------|----------------|-----------------|--------|------------------|
| Dow Jones Industrial Average | 10 779.17 | 45.50 | 0.42% | 1.58% | 3.37% | 43.98% |
| S&P 500 Index | 1 165.83 | -0.38 | -0.03% | 1.36% | 4.55% | 46.77% |
| Nasdaq Composite Index | 2 391.28 | 2.19 | 0.09% | 0.96% | 5.38% | 60.36% |
| S&P/TSX Composite Index | 12 040.01 | -60.65 | -0.50% | 0.50% | 2.50% | 39.53% |
| FTSE 100 (UK) | 5 642.62 | -2.01 | -0.04% | 0.45% | 4.24% | 48.30% |
| DAX (Germany) | 6 012.31 | -11.97 | -0.20% | 1.41% | 0.92% | 50.45% |
| NIKKEI 225 (Japan) | 10 744.03 | -102.95 | -0.95% | 0.74% | 1.87% | 34.77% |
| HANG SENG (Hong-Kong) | 21 330.67 | -53.82 | -0.25% | 0.48% | -2.48% | 62.62% |

MARKET REVIEW

US Inflation Flat For February

The U.S. economy will keep expanding without a pickup in inflation that would require the Federal Reserve to raise interest rates, reports today indicated. Consumer prices were unchanged in February, the first time they didn't increase since March 2009, Labor department figures showed today in Washington. The index of leading indicators rose 0.1 percent last month, the 11th straight gain, according to the Conference Board, a New York research group.

In international news Greek Prime Minister George Papandreou set a one-week deadline for the European Union to craft a financial aid mechanism for Greece, challenging Germany to give up its doubts about a rescue package. Papandreou said he may turn to the International Monetary Fund to overcome Greece's debt crisis unless leaders agree to set up a lending facility at a summit March 25-26.

The Dow Jones Industrials Average advanced 45.5 points, or 0.42%, to 10779.17. The S&P 500 Composite pulled back 0.38 points, or 0.03%, to 1165.83. The Nasdaq Composite gained 2.19 points, or 0.09%, to 2391.28. The S&P/TSX Composite declined 60.65 points, or 0.50%, to 12040.01.

DuPont Co. rose as the third- largest U.S. chemical company said it expects earnings per share to grow 20 percent a year from 2009 to 2012. Energizer Holdings Inc. rose as the alkaline battery and consumer product maker was raised to "overweight" from "neutral" at JPMorgan Chase & Co. Nike Inc. increased as the world's largest maker of athletic shoes said third-quarter profit more than doubled, beating analysts' estimates, as North America posted a sales increase for the first time in a year.

In Canadian news, Public Mobile Holdings Inc., the Canadian wireless carrier backed by investors including Columbia Capital, is opening 25 stores today and is offering customers unlimited phone calls and text-messaging.

| MOST ACTIVE BY VOLUME IN S&P/TSX | LAST PRICE | VAR DAY \$ | VOLUME |
|----------------------------------|------------|------------|-----------|
| Uranium One Inc (UUU) | \$2.65 | -\$0.12 | 8 126 835 |
| Suncor Energy Inc (SU) | \$32.12 | \$0.00 | 5 078 242 |
| EnCana Corp (ECA) | \$32.09 | -\$0.61 | 4 492 264 |
| Manulife Financial Corp (MFC) | \$20.47 | -\$0.21 | 3 300 257 |
| Talisman Energy Inc (TLM) | \$18.01 | -\$0.27 | 3 054 026 |

| MOST ACTIVE BY VOLUME IN S&P 500 | LAST PRICE | VAR DAY \$ | VOLUME |
|----------------------------------|------------|------------|------------|
| Citigroup Inc (C) | \$4.02 | -\$0.03 | 38 375 700 |
| Ford Motor Co (F) | \$13.73 | -\$0.37 | 26 700 600 |
| Bank of America Corp (BAC) | \$17.08 | -\$0.19 | 19 428 500 |
| General Electric Co (GE) | \$18.19 | \$0.15 | 17 110 800 |
| QUALCOMM Inc (QCOM) | \$40.43 | \$1.53 | 15 868 081 |

| S&P/TSX INDUSTRY GROUP | DAILY % CHANGE | YTD |
|-----------------------------|----------------|--------|
| ENERGY | -0.82% | -3.17% |
| MATERIALS | -1.11% | 2.39% |
| INDUSTRIALS | -0.12% | 2.98% |
| CONSUMER DISCRETIONARY | -0.45% | 4.95% |
| CONSUMER STAPLES | -0.38% | -0.42% |
| HEALTH CARE | -0.32% | 5.94% |
| FINANCIALS | -0.11% | 6.53% |
| INFORMATION TECHNOLOGY | 0.47% | 6.67% |
| TELECOMMUNICATIONS SERVICES | -0.17% | 5.53% |
| UTILITIES | -0.28% | 3.36% |

| INTEREST RATES | LAST YIELD | PREVIOUS |
|----------------|------------|----------|
| CAN GOVT 2 YR | 1.56% | 1.59% |
| CAN GOVT 5 YR | 2.77% | 2.79% |
| CAN GOVT 7 YR | 2.96% | 2.99% |
| CAN GOVT 10 YR | 3.45% | 3.47% |
| CAN GOVT 30 YR | 4.02% | 4.05% |

| CURRENCIES & COMMODITIES | LAST PRICE | PREVIOUS | 1 YEAR AGO |
|--------------------------|------------|------------|------------|
| OIL WTI (\$/BARREL) | \$82.20 | \$82.93 | \$48.14 |
| GOLD SPOT (\$/OZ) | \$1 126.20 | \$1 120.35 | \$942.00 |
| CAD per USD | 1.0141 | 1.0104 | 1.2467 |
| CAD per EURO | 1.3802 | 1.3880 | 1.6801 |
| USD per EURO | 1.3610 | 1.3738 | 1.3476 |
| YEN per USD | 90.350 | 90.310 | 96.220 |

Source: Bloomberg