

Market Review

March 16, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10,685.98	43.83	0.41%	1.15%	2.47%	48.07%
S&P 500 Index	1,159.46	8.95	0.78%	1.67%	3.98%	53.80%
Nasdaq Composite Index	2,378.01	15.80	0.67%	1.59%	4.80%	69.37%
S&P/TSX Composite Index	12,089.40	80.60	0.67%	1.43%	2.92%	44.15%
FTSE 100 (UK)	5,620.43	26.58	0.48%	0.32%	3.83%	45.46%
DAX (Germany)	5,970.99	67.43	1.14%	1.45%	0.23%	47.63%
NIKKEI 225 (Japan)	10,721.71	-30.27	-0.28%	1.46%	1.66%	39.17%
HANG SENG (Hong-Kong)	21,022.93	-56.17	-0.27%	-0.87%	-3.88%	62.01%

MARKET REVIEW

Canadian factory sales rose four times as much as expected in January

U.S. stocks rose, with the Standard & Poor's 500 Index reaching a 17-month high, as the Federal Reserve said it will leave its main interest rate near zero for an extended period to safeguard the economic recovery.

The Dow Jones Industrials Average gained 43.83 points, or 0.41%, to 10685.98. The S&P 500 Composite increased 8.95 points, or 0.78%, to 1159.46. The Nasdaq Composite advanced 15.8 points, or 0.67%, to 2378.01.

Housing starts fell in February as record snowfall in parts of the U.S. hampered construction, while fewer building permits signaled the recovery in real estate will take longer to unfold. Builders broke ground on 575,000 homes at an annual rate, down 5.9 percent from 611,000 in January.

Canadian stocks gained, led by raw materials producers and banks, after factory sales rose the most in 14 months in January and commodity prices advanced on demand for a hedge against inflation as the U.S. dollar dropped. Barrick Gold Corp., the world's largest producer of the metal, increased as gold futures climbed the most in two weeks. Potash Corp. of Saskatchewan Inc., the world's biggest fertilizer producer, rose after announcing a decline in inventories in its industry. Paper maker Domtar Corp. surged after being added to Goldman Sachs Group Inc.'s list of top Americas stocks. The S&P/TSX Composite rose 80.6 points, or 0.67%, to 12089.4. Crude prices gained \$1.90 to \$81.70/barrel. Gold increased \$19.45 to \$1127.90/ounce.

Canadian factory sales rose four times as much as expected in January to the highest level since November 2008, led by primary metals, plastics and petroleum. Sales increased 2.4 percent to C\$44.6 billion, the fifth straight gain. Economists predicted an average rise of 0.6 percent.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Suncor Energy Inc (SU)	\$31.35	\$0.31	5,213,783
Lake Shore Gold Corp (LSG)	\$2.89	\$0.10	4,560,241
Toronto-Dominion Bank/The (TD)	\$75.01	\$1.65	4,236,311
Manulife Financial Corp (MFC)	\$20.67	\$0.11	4,076,706
Yamana Gold Inc (YRI)	\$10.35	\$0.17	3,255,328

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$4.05	\$0.16	72,348,900
General Electric Co (GE)	\$18.07	\$0.78	51,724,600
Intel Corp (INTC)	\$22.00	\$0.82	35,325,876
Bank of America Corp (BAC)	\$17.03	\$0.18	20,182,400
Cisco Systems Inc (CSCO)	\$26.15	\$0.07	16,749,507

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	0.57%	-2.87%
MATERIALS	1.46%	3.83%
INDUSTRIALS	0.02%	2.90%
CONSUMER DISCRETIONARY	-0.01%	5.41%
CONSUMER STAPLES	0.22%	-0.10%
HEALTH CARE	0.32%	4.78%
FINANCIALS	0.89%	6.65%
INFORMATION TECHNOLOGY	-1.14%	7.26%
TELECOMMUNICATIONS SERVICES	-0.24%	5.18%
UTILITIES	0.24%	3.16%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.54%	1.57%
CAN GOVT 5 YR	2.76%	2.80%
CAN GOVT 7 YR	2.95%	3.00%
CAN GOVT 10 YR	3.44%	3.50%
CAN GOVT 30 YR	4.02%	4.07%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$81.70	\$79.80	\$47.35
GOLD SPOT (\$/OZ)	\$1,127.90	\$1,108.45	\$923.15
CAD per USD	1.0141	1.0193	1.2719
CAD per EURO	1.3964	1.3941	1.6493
USD per EURO	1.3770	1.3677	1.2968
YEN per USD	90.310	90.530	98.180

Source: Bloomberg



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