

Market Review

February 5, 2010

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	10 012.23	10.05	0.10%	-0.55%	-3.99%	24.17%
S&P 500 Index	1 066.19	3.08	0.29%	-0.72%	-4.39%	26.05%
Nasdaq Composite Index	2 141.12	15.69	0.74%	-0.29%	-5.64%	38.47%
S&P/TSX Composite Index	11 223.12	94.36	0.85%	1.16%	-4.45%	26.66%
FTSE 100 (UK)	5 060.92	-78.39	-1.53%	-2.46%	-6.50%	19.67%
DAX (Germany)	5 434.34	-98.90	-1.79%	-3.11%	-8.78%	20.48%
NIKKEI 225 (Japan)	10 057.09	-298.89	-2.89%	-1.38%	-4.64%	26.51%
HANG SENG (Hong-Kong)	19 665.08	-676.56	-3.33%	-2.27%	-10.09%	49.22%

MARKET REVIEW

Credit Situation in Europe Continues to Weigh on Markets

The Dow Jones Industrials Average rose 10.05 points, or 0.10%, to 10012.23. The S&P 500 Composite gained 3.08 points, or 0.29%, to 1066.19. The Nasdaq Composite increased 15.69 points, or 0.74%, to 2141.12. European policymakers scrambled to reassure markets about the stability of the 16-nation currency bloc, and Portugal backed a law that may push its swollen deficit higher.

"Continued worries about the credit situations in Europe, the dollar's strength, the disappointing jobs numbers ... are all building up to a crescendo heading into the weekend," said Tom Schrader, managing director, U.S. equity trading at Stifel Nicolaus Capital Markets in Baltimore. "There is much lack of confidence in the markets." U.S. employers unexpectedly cut 20,000 jobs in January, but the unemployment rate dropped to a five-month low of 9.7%, the Labor Department reported. "The unemployment data wasn't all that negative. There were some bright spots. But again, it further indicated that the solution to the problem will take a long time to be resolved." said Peter Cardillo, chief market economist at Avalon Partners in New York.

The S&P/TSX Composite advanced 94.36 points, or 0.85%, to 11223.12. Banks, which are often a play on broader global economic concerns, were among some of the weakest of the heavyweight decliners, despite the positive Canadian jobs data. "It looks like more of the same. People seem to be awfully worried about Portugal and Greece in particular, Italy and Spain after that," said John Kinsey, portfolio manager at Caldwell Securities Ltd.

Crude prices retreated \$1.37 to \$71.77/barrel. Gold gained \$1.90 to \$1065.60/ounce.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Teck Resources Ltd (TCK/B)	\$34.13	\$0.24	9 392 794
Bombardier Inc (BBD/B)	\$5.47	\$0.18	9 046 351
Suncor Energy Inc (SU)	\$31.88	\$0.17	6 754 089
Yamana Gold Inc (YRI)	\$11.19	\$0.61	6 683 291
Barrick Gold Corp (ABX)	\$38.37	\$1.92	6 488 200

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Citigroup Inc (C)	\$3.22	\$0.04	75 244 200
Bank of America Corp (BAC)	\$15.00	\$0.25	46 720 200
Cisco Systems Inc (CSCO)	\$23.70	\$0.58	29 910 746
General Electric Co (GE)	\$15.79	-\$0.25	29 683 100
Intel Corp (INTC)	\$19.47	\$0.46	26 669 354

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.37%	-6.37%
MATERIALS	3.78%	-5.34%
INDUSTRIALS	0.84%	-3.77%
CONSUMER DISCRETIONARY	-0.12%	0.04%
CONSUMER STAPLES	0.41%	-1.21%
HEALTH CARE	-0.75%	-3.20%
FINANCIALS	0.29%	-4.50%
INFORMATION TECHNOLOGY	2.00%	2.62%
TELECOMMUNICATIONS SERVICES	0.43%	-1.88%
UTILITIES	0.34%	-2.82%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.25%	1.28%
CAN GOVT 5 YR	2.43%	2.45%
CAN GOVT 7 YR	2.79%	2.80%
CAN GOVT 10 YR	3.36%	3.37%
CAN GOVT 30 YR	4.00%	#VALUE!

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$71.77	\$73.14	\$41.17
GOLD SPOT (\$/OZ)	\$1 065.60	\$1 063.70	\$914.55
CAD per USD	1.0685	1.0744	1.2323
CAD per EURO	1.4600	1.4743	1.5763
USD per EURO	1.3664	1.3723	1.2791
YEN per USD	89.350	89.050	91.230

Source: Bloomberg



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