

# Market Review

July 3, 2009

INDEX	CLOSE	NET CHANGE	DAILY % CHANGE	WEEKLY % CHANGE	% YTD	% LAST 12 MONTHS
Dow Jones Industrial Average	8,280.74	0.00	0.00%	-1.87%	-5.65%	-26.64%
S&P 500 Index	896.42	0.00	0.00%	-2.45%	-0.76%	-29.02%
Nasdaq Composite Index	1,796.52	0.00	0.00%	-2.27%	13.92%	-19.99%
S&P/TSX Composite Index	10,283.10	37.19	0.36%	-1.03%	14.41%	-27.29%
FTSE 100 (UK)	4,236.28	2.01	0.05%	-0.11%	-4.46%	-22.65%
DAX (Germany)	4,708.21	-10.28	-0.22%	-1.43%	-2.12%	-25.90%
NIKKEI 225 (Japan)	9,816.07	-60.08	-0.61%	-0.62%	10.80%	-26.00%
HANG SENG (Hong-Kong)	18,203.40	25.35	0.14%	-2.13%	26.52%	-14.31%

## MARKET REVIEW

### Canadian Stocks Advance

Canadian stocks gained for the first time in three days, led by raw-material shares, as Teck Resources Ltd. sold a stake to a Chinese sovereign wealth fund.

Teck Resources, Canada's largest diversified mining company, jumped almost 10 percent after selling a 17 percent stake to China Investment Corp. for \$1.74 billion to reduce debt. The S&P/TSX Composite rose 37.19 points, or 0.36%, to 10283.1.

Canadian Finance Minister Jim Flaherty said he's concerned about "non-market" moves in the Canadian dollar that may have contributed to a surge in the currency in May, and less worried about gains reflecting demand for the country's goods.

Austrian transport operator Linz Linien has placed a US\$93-million order for another 23 trams from Bombardier Inc., the Montreal-based rail and aerospace equipment maker.

Crude oil futures in New York fell below \$66 a barrel, a 10 percent decline from this year's high, marking a market "correction." Gold increased \$2.45 to \$932.25/ounce.

U.S. markets were closed in observance of Independence Day.

MOST ACTIVE BY VOLUME IN S&P/TSX	LAST PRICE	VAR DAY \$	VOLUME
Teck Resources Ltd (TCK/B)	\$19.99	\$1.49	15,703,148
Manulife Financial Corp (MFC)	\$19.98	\$0.16	1,722,117
Royal Bank of Canada (RY)	\$47.99	\$0.52	1,588,976
Suncor Energy Inc (SU)	\$32.85	-\$0.31	1,423,158
Lundin Mining Corp (LUN)	\$3.36	-\$0.04	1,383,387

MOST ACTIVE BY VOLUME IN S&P 500	LAST PRICE	VAR DAY \$	VOLUME
Bank of America Corp (BAC)	\$12.64	\$0.00	26,854,300
Citigroup Inc (C)	\$2.88	\$0.00	22,361,900
Microsoft Corp (MSFT)	\$23.37	\$0.00	20,134,785
Dell Inc (DELL)	\$12.97	\$0.00	17,598,858
Intel Corp (INTC)	\$16.72	\$0.00	17,364,141

S&P/TSX INDUSTRY GROUP	DAILY % CHANGE	YTD
ENERGY	-0.51%	14.56%
MATERIALS	0.92%	15.29%
INDUSTRIALS	0.07%	2.19%
CONSUMER DISCRETIONARY	0.82%	0.17%
CONSUMER STAPLES	0.25%	1.25%
HEALTH CARE	0.54%	9.93%
FINANCIALS	0.84%	22.01%
INFORMATION TECHNOLOGY	0.35%	53.66%
TELECOMMUNICATIONS SERVICES	0.28%	-10.66%
UTILITIES	0.12%	-1.67%

INTEREST RATES	LAST YIELD	PREVIOUS
CAN GOVT 2 YR	1.17%	1.17%
CAN GOVT 5 YR	2.43%	2.43%
CAN GOVT 7 YR	2.87%	2.88%
CAN GOVT 10 YR	3.36%	3.36%
CAN GOVT 30 YR	3.85%	3.85%

CURRENCIES & COMMODITIES	LAST PRICE	PREVIOUS	1 YEAR AGO
OIL WTI (\$/BARREL)	\$66.73	\$66.73	\$145.29
GOLD SPOT (\$/OZ)	\$932.25	\$929.80	\$934.45
CAD per USD	1.1607	1.1630	1.0180
CAD per EURO	1.6214	1.6285	1.5986
USD per EURO	1.3973	1.4003	1.5703
YEN per USD	96.010	95.940	106.730

Source: Bloomberg



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